

STRENGTHENING PROGRAM FOR RURAL BANKS PLUS APPLICATION FORM*

Type of Transaction Merger/Consolidation P & A ** Acquisition of Control

Proposed Name of the Surviving Bank (if applicable) _____

(Portion to be accomplished by the Eligible Strategic Third Party Investor - STPI)

Name of Eligible STPI _____

Address _____

Type of STPI: KB Thrift Bank Rural Bank Non-Bank

No. of Banking Units _____ No. of ATM(s), if any _____

Total Assets _____

Name of President _____

Name of Major Stockholder(s) _____ % of Ownership _____

CAMELS Rating (latest BSP ROE) _____ As of _____

Risk Based Capital Adequacy Ratio (latest period) _____ As of _____

Board Resolution No./Transaction Approval Date _____

Stockholder's Resolution No./Transaction Approval Date _____

Outstanding Loan/Obligation: BSP PDIC

If Yes, please indicate details:

	Amount	Tenor	Rate	Remarks
<input type="checkbox"/> Preferred Shares				
<input type="checkbox"/> Emergency Loan				
<input type="checkbox"/> Rediscounting Loan				
<input type="checkbox"/> Others (pls. specify)				

Use additional sheet if necessary

(Portion to be accomplished by the Eligible Bank)

Name of Eligible Bank _____

Address _____

No. of Banking Units _____ No. of ATM(s), if any _____

Total Assets _____

Name of President _____

Name of Major Stockholder(s) _____ % of Ownership _____

CAMELS Rating (latest BSP ROE) _____ As of _____

Risk Based Capital Adequacy Ratio (latest period) _____ As of _____

Board Resolution No./Transaction Approval Date _____

Stockholder's Resolution No./Transaction Approval Date _____

Outstanding Loan/Obligation: BSP PDIC

If Yes, please indicate details:

	Amount	Tenor	Rate	Remarks
<input type="checkbox"/> Preferred Shares				
<input type="checkbox"/> Emergency Loan				
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<input type="checkbox"/> Others (pls. specify)				

Use additional sheet if necessary

By: _____

By: _____

Authorized Signatory - Eligible STPI

Authorized Signatory - Eligible Bank

Date Applied _____

**Pursuant to Section 5.2(c) of the SPRB Plus Implementing Guidelines*

*** Purchase of assets and assumption of liabilities*